



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, September 13, 2021

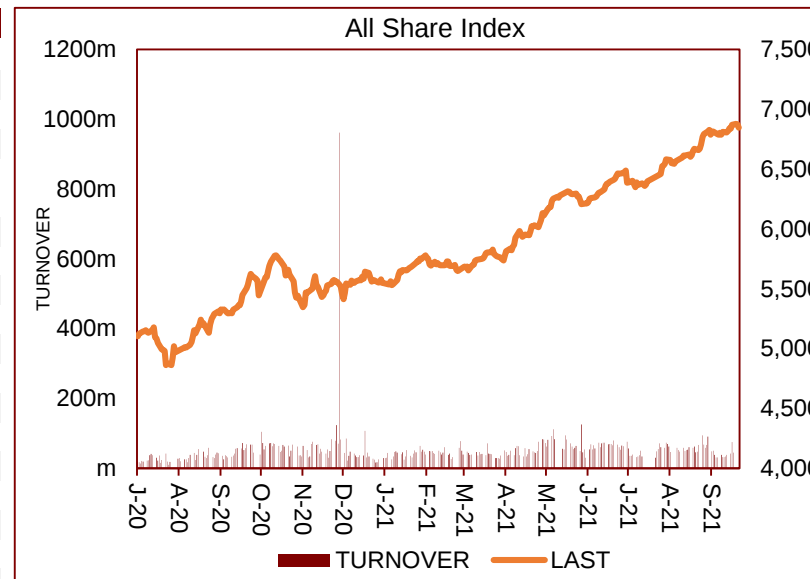




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,874.44	0.28	-0.13	0.14	0.14	23.95	40.38 KWD	2.66	26.66
Kuwait Premier Index	7,459.36	0.22	-0.26	-0.50	-0.50	23.27	30.20 KWD	2.30	28.12
Kuwait Main Index	5,737.78	0.47	0.25	2.12	2.12	26.04	10.18 KWD	3.75	22.49
NIC 50	8,304.25	0.24	-0.31	-0.57	-0.57	23.27	28.60 KWD	2.28	27.12
Kuwait Sector									
Banking	1,566.46	0.05	-0.50	-0.62	-0.62	24.08	23.10 KWD	1.30	29.12
Telecom	1,101.59	0.21	0.12	0.54	0.54	-0.07	3.37 KWD	0.77	13.15
Industrials	1,164.26	-0.19	-0.55	-0.24	-0.24	30.65	4.13 KWD	0.91	12.04
Financial services	1,350.62	0.81	0.92	2.40	2.40	45.27	3.37 KWD	0.83	10.84
Real estate	1,303.45	0.69	-0.04	1.88	1.88	36.83	2.79 KWD	0.76	28.30
Basic materials	1,123.97	4.49	4.55	3.24	3.24	25.08	0.96 KWD	1.92	12.09
Health care	794.98	0.00	0.04	-0.11	-0.11	-3.83	0.39 KWD	4.50	13.26
Consumer services	791.01	0.57	1.49	0.96	0.96	5.98	0.59 KWD	1.08	10.62
Insurance	1,455.01	0.05	-0.74	0.34	0.34	25.85	0.61 KWD	0.82	9.97
Consumer Disc	1,149.37	1.29	0.71	2.88	2.88	40.41	0.24 KWD	1.39	9.84
Energy	1,398.54	0.26	0.81	1.58	1.58	9.49	0.29 KWD	1.09	14.37
Technology	749.33	0.00	0.00	4.89	4.89	49.06	0.01 KWD	0.88	0.00
Utilities	615.79	0.00	-0.43	-1.27	-1.27	-15.52	0.26 KWD	4.88	20.16

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,624.98	0.71	0.00	0.83	0.83	33.39	10,350 SAR	2.62	19.81
Qatar (QE Index)	11,603.88	0.07	0.60	1.03	1.03	11.19	584 QAR	1.78	16.78
Dubai (DFMGI)	2,789.37	0.06	0.61	-1.97	-1.97	11.93	307 AED	1.59	19.11
Abu Dhabi (ADI)	7,786.29	-0.01	1.00	1.14	1.14	54.33	1,364 AED	1.82	24.50
Bahrain (BAX)	1,703.07	0.10	0.19	-0.15	-0.15	14.32	17 BHD	1.14	11.09
MUSCAT SE INDEX	3,964.08	0.21	0.05	0.55	0.55	8.34	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,024.72	-0.23	-0.62	0.60	0.60	12.44			
U.S. (S&P 500)	4,350.65	0.33	-0.93	1.00	1.00	15.83			
U.K. (FTSE 100)	7,128.14	-0.03	0.46	0.59	0.59	10.33			
Japan (Topix)	1,973.83	-0.45	0.61	-2.77	-2.77	9.37			
Emerging Markets									
MSCI EM Index	1,253.63	-0.95	-0.27	0.04	0.04	-2.91			
China (SSE Composite)	3,561.76	0.42	-0.85	-0.18	-0.18	2.55			
India (Sensex)	60,737.05	0.75	1.16	2.76	2.76	27.24			



What Move the GCC markets ,

Oil Prices

Oil prices rose, reversing previous losses, on expectations that high natural gas prices as winter approaches may drive a switch to oil to meet heating demand needs. Brent crude futures gained 28 cents, or 0.3%, to \$83.46 a barrel at 0107 GMT after falling 0.3% on Wednesday.

Kuwait Market

The market closed today up by +0.28%, value traded 49.4 million KD, Premier market value traded reached 27.6 million KD and closed at 7,459.36 up by +0.22% .

Saudi Market

The Market closed up today by +0.71%, with positive macroeconomic sentiments bounce of oil reaching \$83.46.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



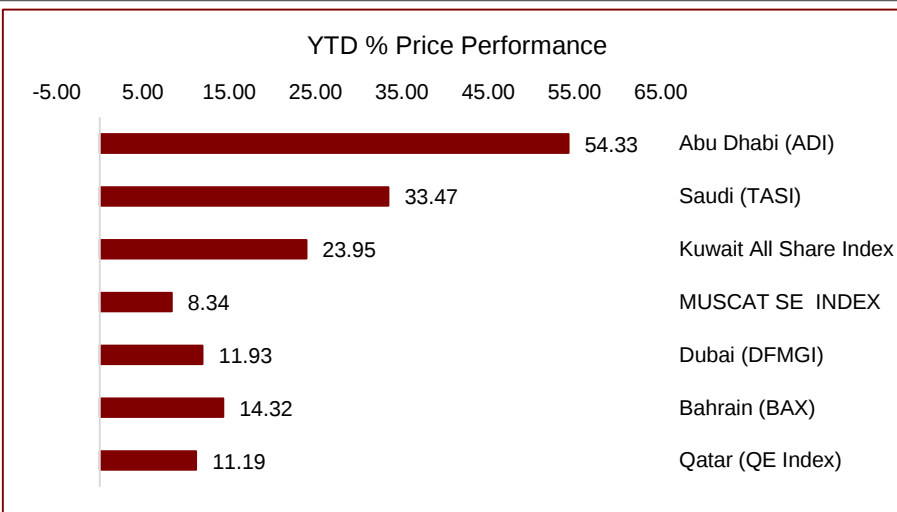
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.949	0.11	-0.21	-0.21	-0.21	18.88	6.82 KWD	1.80	27.00
KFH	0.806	-0.25	-1.83	-2.07	-2.07	30.80	6.83 KWD	3.22	32.00
Zain	0.600	0.33	0.00	0.00	0.00	-1.16	2.59 KWD	2.24	13.81
BOUBYAN BANK	0.767	0.26	0.26	0.13	0.13	42.16	2.43 KWD	3.51	34.00
Agility	0.976	-0.41	-0.20	-0.81	-0.81	58.98	2.19 KWD	1.76	27.35
Saudi Arabia									
ARAMCO	37.00	-0.54	-0.40	2.78	2.78	5.71	7,440.99 SAR	7.22	27.85
SABIC	132.20	2.80	4.12	3.14	3.14	29.59	385.85 SAR	2.28	35.00
STC	117.60	-0.34	-2.97	-7.40	-7.40	10.94	236.03 SAR	3.69	21.38
AL-RAJHI BANK	134.60	-0.30	2.76	9.30	9.30	82.07	337.54 SAR	5.66	26.34
NCB	64.00	1.11	-0.47	3.75	3.75	46.94	283.50 SAR	1.76	17.26
United Arab Emirates									
ETISALAT.AD	24.96	-0.08	2.04	3.91	3.91	47.69	217.24 AED	4.61	23.60
FAB.AD	17.82	0.45	1.25	0.23	0.23	38.14	193.72 AED	1.83	18.01
EMIRATES NBD	13.45	0.37	4.67	-5.28	-5.28	30.58	84.64 AED	1.01	12.14
DB ISLAMIC BK	4.94	-0.20	-0.40	-0.20	-0.20	7.16	35.84 AED	0.97	15.00
EMAAR PROPERT	4.00	0.76	-0.50	-1.96	-1.96	13.31	28.42 AED	0.51	13.09
Qatar									
QNB	19.62	0.41	1.08	2.40	2.40	9.98	179.91 QAR	1.80	15.33
INDUSTRIES QAT	15.68	0.97	1.36	1.04	1.04	43.61	93.66 QAR	2.66	18.69
QA ISLAMIC BK	18.05	-0.39	-0.71	-0.66	-0.66	5.96	42.68 QAR	1.86	14.14
MASRAF AL RAYA	4.55	-0.13	-0.52	1.67	1.67	0.53	34.09 QAR	2.40	15.30
MESAEED PETRO	2.35	-0.17	2.66	4.16	4.16	14.85	29.48 QAR	1.83	22.63
OMAN									
BANK MUSCAT	0.470	0.43	0.00	4.44	4.44	30.56	1.67 OMR	0.81	8.33
OMANTEL	0.740	1.09	-0.54	0.00	0.00	2.21	0.55 OMR	1.00	7.69
BANK DHOFAR	0.120	0.00	0.84	2.56	2.56	23.71	0.36 QAR	0.52	14.93
NAT BANK OF OMAN	0.193	0.00	1.58	4.32	4.32	20.63	0.31 QAR	0.58	12.71
OMINVEST	0.310	-1.27	0.65	-1.27	-1.27	-8.28	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Sep-21	20.91%	9.81%	0.06%	0.37%	0.41%	4.64%	2.59%	11.00%	5.24%	4.16%
6-Oct-21	20.89%	10.09%	0.06%	0.37%	0.41%	4.63%	2.56%	10.98%	5.24%	4.18%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.28 %The leading sector best performance indices today are Basic materials 4.49 % Consumer Disc 1.29 % Financial 0.81 % respectively

Telecommunication sector up today by +0.21% and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -0.07 %

KSA

Saudi Armco has a negative performance today by - 0.54 %, SABIC have positive performance today by + 2.80 %

STC have negative performance today by -0.34 %, Al Rajhi Bank has a negative performance today by -0.30%

UAE

ETISALAT AD closed down today by - 0.08%, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw